Current rating: Not rated

Robin Geffen

Currently running 8 funds

Robin Geffen founded Neptune Investment Management in May 2002 and is the architect of Neptune's real world investment approach. He graduated from Oxford University in 1979 and began his investment career at Charterhouse J Rothschild before moving onto Eagle Star, York Trust and then Scottish Equitable, where he set up their pooled fund business. Geffen joined Orbitex Investments as chief investment officer in 1997 and was most recently global CIO – pensions before founding Neptune.

Fund Group

Neptune

Total returns in each Mixed Assets sector over 3 years

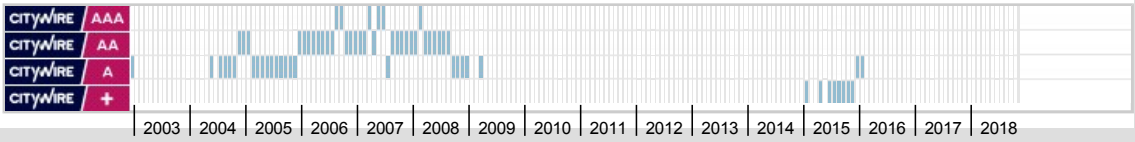
Mixed Assets - Aggressive GBP
Neptune Balanced
Mixed Assets - Flexible GBP
Neptune Global Alpha

Mixed Assets - Aggressive GBP	Mixed Assets - Flexible GBP
44.8%	**55.1%**
Average manager 32.8%	**Average manager 31%**

Robin Geffen also manages these funds

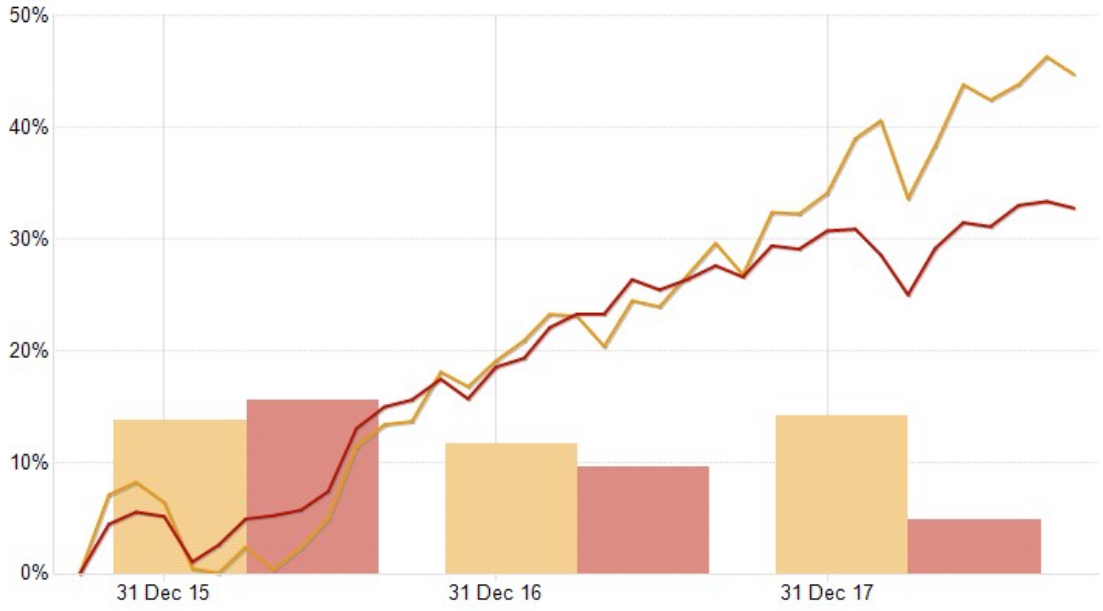
Neptune Global Equity
Neptune Income
Neptune Russia & Greater Russia
Neptune Global Smaller Companies C Acc Inst
Neptune Quarterly Income C Inc GBP
Neptune Global Technology C Acc GBP

Fund Manager's UK Citywire Ratings History



Fund performance statistics: Lipper Limited Copyright

Robin Geffen in Mixed Assets - Aggressive GBP over 3 years



Discrete yearly performance

		Oct 15 Sep 16	Oct 16 Sep 17	Oct 17 Sep 18
	Robin Geffen	13.66%	11.57%	14.17%
	Average Manager	15.59%	9.54%	4.88%

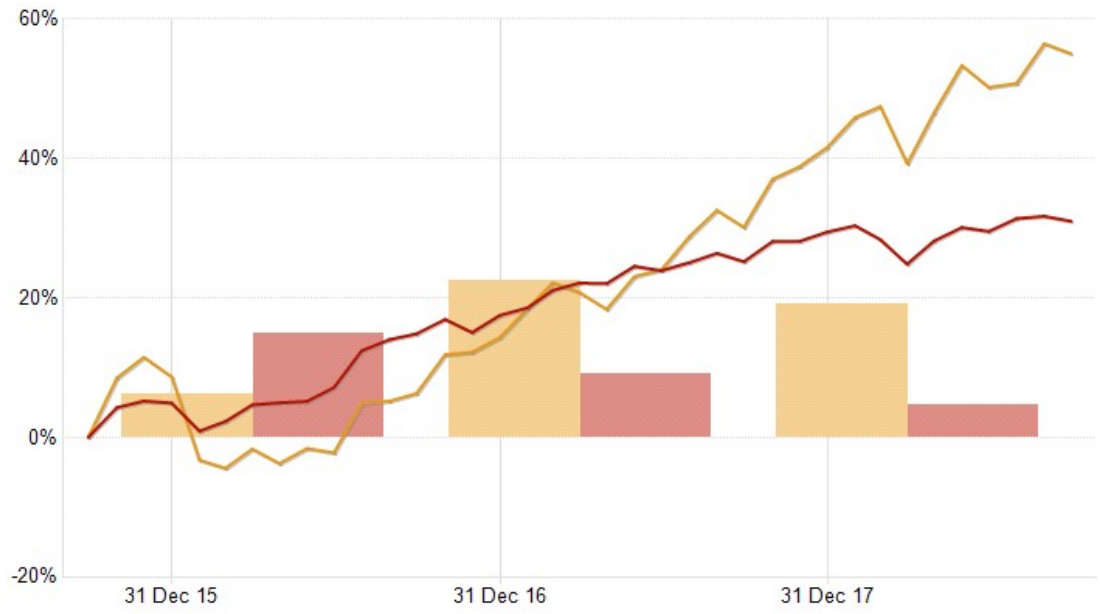
Discrete yearly performance (%) for the 36 month period from Sep 15 to Sep 18 (month end to month end, bid/bid, gross income reinvested, calculated in £)

Peer analysis

Rank	Manager	Funds	Rating	
12/131	Tom Yeowart	Spectrum O Acc	CITYWIRE +	45.94%
13/131	Paul Craig	Quilter Investors Cirilium Moderate Portfoli A Acc Quilter Investors Cirilium Moderate Pass Pfl R Acc Quilter Investors Cirilium Dynamic Pass Pfl R Acc Quilter Investors Cirilium Adventurous Pfl A Acc Quilter Investors Cirilium Advent Pass Pfl R Acc		45.20%
14/131	Robin Geffen	Neptune Balanced A Inc		44.78%
15/131	Stephen Walker	BlackRock Consensus 85 I Acc	CITYWIRE A	41.72%
16/131	Michael Turner	Aberdeen Diversified-Core Adventurous R Acc		40.60%

Fund performance statistics: Lipper Limited Copyright

Robin Geffen in Mixed Assets - Flexible GBP over 3 years



Discrete yearly performance

		Oct 15 Sep 16	Oct 16 Sep 17	Oct 17 Sep 18
	Robin Geffen	6.30%	22.43%	19.14%
	Average Manager	14.86%	9.01%	4.64%

Discrete yearly performance (%) for the 36 month period from Sep 15 to Sep 18 (month end to month end, bid/bid, gross income reinvested, calculated in £)

Peer analysis

Rank	Manager	Funds	Rating	
5/83	Nabil Owadally	F&C UK Equity Linked Gilt F&C Overseas Equity Linked UK Inflation F&C UK Equity Linked Inflation F&C Overseas Equity Linked UK Gilt	CITYWIRE A	57.09%
6/83	Peter Walls	Unicorn Mastertrust B Income	CITYWIRE +	55.21%
7/83	Robin Geffen	Neptune Global Alpha A Acc GBP		55.05%
8/83	Toby Ricketts	Margetts Venture Strategy GBP Acc		51.31%
9/83	Neil Birrell	Premier Diversified D Inc	CITYWIRE A	51.09%

Fund performance statistics: Lipper Limited Copyright